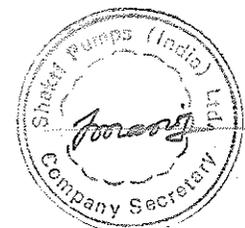


RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	March 2012					
2	ISIN	INE908D01010					
3	Face Value	Rs.10/- each					
4	Name of the Company	Shakti Pumps (India) Limited					
5	Registered Office Address	Plot No.401-402 & 413, Sector – III, Industrial Area, Pithampur 454 775, Dist Dhar, (M.P.)					
6	Correspondence Address	Plot No.401-402 & 413, Sector – III, Industrial Area, Pithampur 454 775, Dist Dhar, (M.P.)					
7	Telephone & Fax Nos.	07292– 410500 Fax 07292 –400371					
8	Email address	cs@shaktipumps.com					
9	Names of the Stock Exchanges where the Company's securities are listed	Mumbai Stock Exchange, Mumbai M.P. Stock Exchange, Indore					
		Number of Shares	% of Total Issued Capital				
10	Issued Capital	1,42,23,993					
11	Listed Capital (Exchange –wise)						
	Mumbai Stock Exchange, Mumbai	1,40,43,793					
	M.P. Stock Exchange, Indore	1,40,43,793					
12	Held in Dematerialised form in CDSL	16,69,525	11.89				
13	Held in Dematerialised form in NSDL	1,21,47,160	86.49				
14	Physical	2,27,108	1.62				
15	Total No. of Shares (12+13+14)	1,40,43,793	100.00				
16	Reasons for difference If any, between (10&11), (10&15), (11&15)	180200 Shares forfeited.					
17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE
	-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



M. Maheshwari & Associates

Company Secretaries

Manish Maheshwari

M.Com, LL.B., F.C.S.

202-C, Kanchan Sagar
18/1, Old Palasia, A.B. Road
Indore -452 018
(O) 0731 3014869
Cell. 98260 40473

18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes		
19	Reference of previous quarter with regards to excess dematerialised shares, if any	No		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21 days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Shri Mukesh Patidar 07292- 410500 Fax 07292 - 400371		
23	Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary	Mr. Manish Maheshwari 202-C, Kanchan Sagar, 18/1, Old Palasia, A. B. Road, Indore, Phone 0731-3014869 Regn. No. FCS 5174		
24	Appointment of common agency for share registry work, If yes (name & address)	Adroit Corporate Service Ltd. 19, Jaferbhoy Indl. Estate, 1 st Floor, Makwana Road, Marol Naka, Mumbai - 400 059		
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,	No		

Date : 7th April, 2012

Place : Indore



**For M. Maheshwari & Associates
Company Secretaries**

Manish Maheshwari

**MANISH MAHESHWARI
FCS 5174**

