

M. Maheshwari & Associates
Company Secretaries

Manish Maheshwari
M.Com, LL.B., F.C.S.

202-C, Kanchan Sagar
18/1, Old Palasia, A.B. Road
Indore -452 018
(O) 0731 3014869
Cell. 98260 40473

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | | | | | |
|----|---|--|----------------------------------|---------------------------|---------------------------|---------------------------|-------------------------------|
| 1 | For Quarter Ended | December 2011 | | | | | |
| 2 | ISIN | INE908D01010 | | | | | |
| 3 | Face Value | Rs.10/- each | | | | | |
| 4 | Name of the Company | Shakti Pumps (India) Limited | | | | | |
| 5 | Registered Office Address | Plot No.401-402 & 413, Sector – III, Industrial Area, Pithampur 454 775, Dist Dhar, (M.P.) | | | | | |
| 6 | Correspondence Address | Plot No.401-402 & 413, Sector – III, Industrial Area, Pithampur 454 775, Dist Dhar, (M.P.) | | | | | |
| 7 | Telephone & Fax Nos. | 07292– 410500 Fax 07292 –400371 | | | | | |
| 8 | Email address | cs@shaktipumps.com | | | | | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | Mumbai Stock Exchange, Mumbai M.P. Stock Exchange, Indore | | | | | |
| | | Number of Shares | % of Total Issued Capital | | | | |
| 10 | Issued Capital | 1,42,23,993 | | | | | |
| 11 | Listed Capital (Exchange –wise) | | | | | | |
| | Mumbai Stock Exchange, Mumbai | 1,31,66,600 | | | | | |
| | M.P. Stock Exchange, Indore | 1,31,66,600 | | | | | |
| 12 | Held in Dematerialised form in CDSL | 16,58,952 | 11.81 | | | | |
| 13 | Held in Dematerialised form in NSDL | 1,12,80,540 | 80.32 | | | | |
| 14 | Physical | 11,04,301 | 7.86 | | | | |
| 15 | Total No. of Shares (12+13+14) | 1,40,43,793 | 100.00 | | | | |
| 16 | Reasons for difference If any, between (10&11), (10&15), (11&15) | 180200 Shares forfeited. 877193 Shares Listing is pending. | | | | | |
| 17 | Certifying the details of changes in Share Capital during the quarter under consideration as per table below: | | | | | | |
| | Particulars*** | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE |
| | Preferential Issue | 877193 | Applied | Applied | Yes | Yes | No |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



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| | | | | |
|----|---|--|---------------|-------------------|
| 18 | Register of Members is updated (Yes/No) If Not, updated upto which date | Yes | | |
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any | No | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | N.A. | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay: | | | |
| | Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay |
| | Confirmed after 21 days | Nil | Nil | Nil |
| | Pending for more than 21 days | Nil | Nil | Nil |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Shri Mukesh Patidar 07292- 410500 Fax 07292 - 400371 | | |
| 23 | Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary | Mr. Manish Maheshwari 202-C, Kanchan Sagar, 18/1, Old Palasia, A. B. Road, Indore, Phone 0731-3014869 Regn. No. FCS 5174 | | |
| 24 | Appointment of common agency for share registry work, If yes (name & address) | Adroit Corporate Service Ltd. 19, Jaferbhoy Indl. Estate, 1 st Floor, Makwana Road, Marol Naka, Mumbai - 400 059 | | |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, | No | | |

Date : 13th January, 2012
Place : Indore



For M Maheshwari & Associates
Company Secretaries

Manish Maheshwari
MANISH MAHESHWARI
FCS 5174